

#### **School Board Workshop**

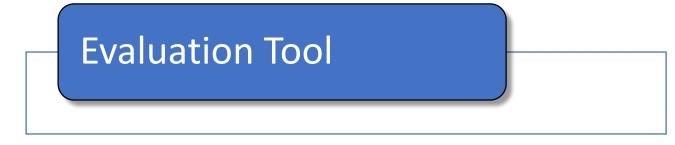
#### **Superintendent's Evaluation Process**

November 14, 2017

Jeffrey S. Moquin, Chief of Staff Dr. Leo Nesmith, Intern Director



## Three Evaluation Considerations





#### **Evaluation Cycle**

# Two Primary Evaluation Constructs

#### PROFESSIONAL DOMAINS "How the Superintendent performs their work"

- The Superintendent is rated by Board Members across a series of 4-10 professional domains.
  - Instructional Leadership
  - Policy & Governance
  - Business and Finance
  - Staff and Community Relationships
  - Communication
- The domains may or may not weighted differently based on district priorities.
- Ratings can be determined through key indicators or a defined rubric.

#### PERFORMANCE OUTCOMES "The results of the Superintendent's work"

- The Superintendent is rated based on specific outcomes of predefined goals/objectives.
- The goals/objectives can be qualitative or quantitative.
   Qualitative
  - Deliver targeted professional learning opportunities for teachers
  - Create a digital resource to further awareness of initiatives
  - Implement a standard literacy assessment tool

#### **Quantitative**

- Increase 3<sup>rd</sup> grade ELA FCAT scores by x %
- Increase the # of students scoring 3
   or higher on the Algebra EOC

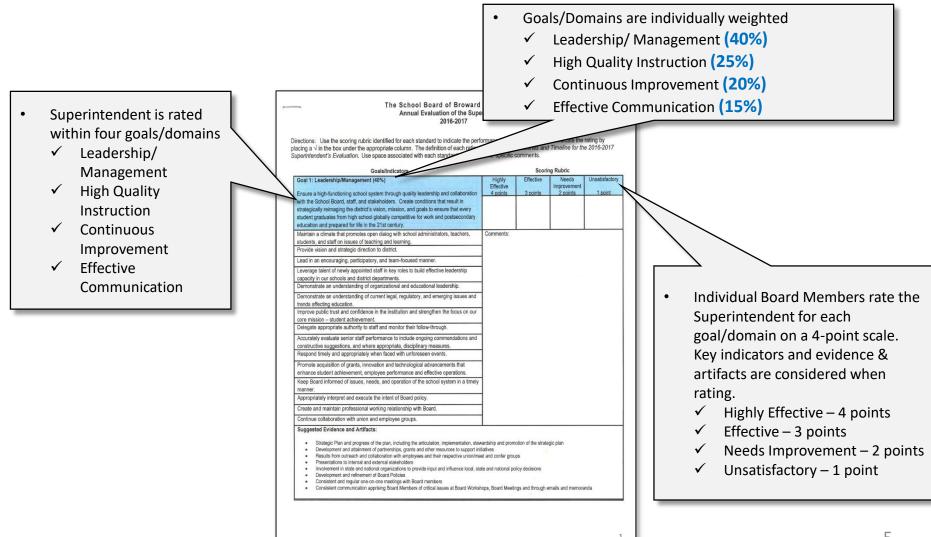
Best practice is typically a blend of the two evaluation approaches

## **Best Practices**

The evaluation process:

- serves as a means to enhance the Superintendent's performance and clarify areas where the Board-Superintendent relationship can be improved.
- is collaborative and establishes clearly defined responsibilities and performance standards.
- clearly aligns to the district's primary goals and strategies.
- includes a strong emphasis on student performance.
- includes components that evaluate both the relevant behaviors of the Superintendent, as well as specific performance outcomes.
- ensures the performance outcome measures are SMART (specific, measurable, achievable, realistic, and timely).
- Utilizes a pre-defined rubric to facilitate consistent and objective scoring/ratings within established domains.

# **Current Evaluation Instrument**



## **Current Evaluation Instrument**

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Overall Performance Rat Circle One: Highly Effe	-	Needs Improvement	Unsatisfactory	
(3.400-4.00)	) (2.450-3.399)	(1.450-2.449)	(1.000-1.449)	
Board Member Signature		Date		
Superintendent Signature		Date		C.

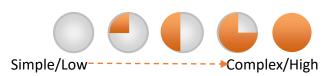
#### Review of Sample Evaluation Tools

Goal 1: Create the provided in the term of the common line provides in being, and Engineering Education Deliver targ opportunity providers in professional measure et enhanceme Comments:	Superintenden	In the space below are the top four Key Performance Indicators (KPIs) identified by the meet these objectives.	tion period. Do not ally met what the C C County C H O O L S tens for Life Mances spokarones (KPIs) he Board. Assess the extent to which the	• • • • •	0          	Orai Mor Hills Paln Coll Clar	Diego Unified School Distric nge County Public Schools ntgomery County Schools borough County n Beach County Schools ier County Schools k County	t
Gool 2: Implement middle sch	Systems Thir Innovation an Creativity Deams L V April 27, 20	NOTE: The Superintendent Will note and attach evidence to support progress and KS         Virtuality         Graduation Rates. The Superintendent:         (1) Makes graduation rates part of the Strategic Plan while utilizing constaints rejerver-loware metrics.         (2) Ensures conversations and emphasis is placed on graduation rates part of the strategic Plan while utilizing constaints rejerver-loware metrics.         (2) Ensures conversations and emphasis is placed on graduation rates and information at the strategic Plan while utilizing constaints rejerver-loware metrics.         (3) Demonstrates evidence on the origoing banchmarks, resources and monitoring to ensure we are on track.         (4) Utilizes professional development bis strangthen the awareness, skills, strategies and follow-up supports to their bachers, administrators, and at using accomplished.         (5) Ensures megaling curriculam, supports, the resources, and opportunities for students and all District staff to excel.         Financial Stewardship. The Superintendent         (1) Prodetwy colaborates with the Board to determine priorities for budgeting and allowards support District pola.         (3) Strategically many straves available and potentiams.         (4) Transparently communicates financial status and proactively bisforoarus Board on financial media and potentials.         (5) Provides acrophip progress updates on District finances.         (7) Transparently communicates financial status and proactively bisforoarus Board on financial media and proactively bisforoarus Board on financial media and separatively bisforoarus Board on financial	Piculacome results. Result(e) wf Evidence	. ((	Rating W Rog) X		the success of all students, fulfills all scademic requirements established by the     f Education and the U.S. Department of Education, and facilitates the development,     ardship and monitoring of the District Strategic Plan.     bring student achievement by aligning curriculum and instruction with assessment results.     tablors for teaching and student learning.     and student dearning.     and student learning.     proving and monitoring accompared to pack performance (inche learning to fischerton).     an attract of the District which includes school improvement plans for every school.     anatyzing and using district assessment data for decision-making and monitoring.     proving and monitoring charter schools and contract schools.     supporting Comments:     tablion (2)     anatyzing of Needs Improvement or Commendable)     rany rating of Needs Improvement or Commendable)	7

#### Comparison of Sample Districts

Districts/Variables	Aligns to District Goals	Strong Emphasis on Student Performance	Domains that Measure Behaviors and Specific Outcomes	<i>SMART</i> Goals	Defined Rubric
San Diego Unified					
Orange County					
Montgomery County					
Hillsborough County					
Palm Beach County			-		
Collier County					
Clark County					

Legend:

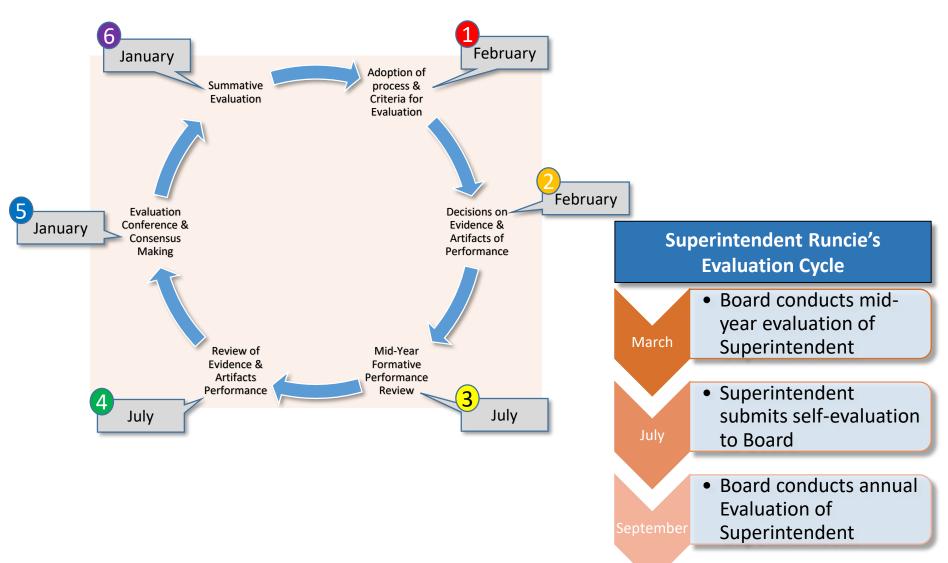


#### Clark County Rubric Samples

What the Superintendent Needs to Demonstrate	Ineffective	Minimally Effective	Effective	Highly Effective
Board Vision	The Superintendent has not implemented a Board Vision that ensures all students progress in a school and graduate prepared to succeed and contribute in a diverse global society.	The Superintendent is leading an emerging Board Vision that ensures all students progress in school and graduate prepared to succeed and contribute in a diverse global society.	Multiple indicators demonstrate that the Superintendent is leading a Board Vision that ensures all students progress in a school and graduate prepared to succeed and contribute in a diverse global society.	Significant evidence from multiple indicators suggests that stakeholders system-wide have implemented a Board Vision that ensures all students are progressing in school and graduating prepared to succeed and contribute in a diverse global society, as a result of the Superintendent's leadership and influence.
Define Measurement Indicators	The Superintendent has failed to develop a five-year data dashboard with ambitious targets to assess progress made in student learning.	The Superintendent has developed a five- year data dashboard with ambitious targets to assess progress made in student learning.	The Superintendent has fully met the Board's expectations with a five- year data dashboard with ambitious targets to assess progress made in student learning. Indicators are in place, and the dashboard is meeting the Board's objectives.	The Superintendent has developed a five-year data dashboard with ambitious targets to assess progress made in student learning. The dashboard is used system-wide at the classroom, building, and District levels. Evidence clearly supports that the dashboard is informing systemic and continuous improvement throughout the District.
Clarity and Focus	Fiscal and data transparency, accountability and strategic oversight are lacking.	Fiscal and data transparency, accountability and strategic oversight are evident.	Multiple indicators suggest fiscal and data transparency, accountability and strategic oversight are evident and improving.	System-wide indicators suggest fiscal and data transparency, accountability and strategic oversight are continuously improving. Staff, students, families, and community members demonstrate confidence that fiscal and data transparency, accountability and strategic oversight are evident.

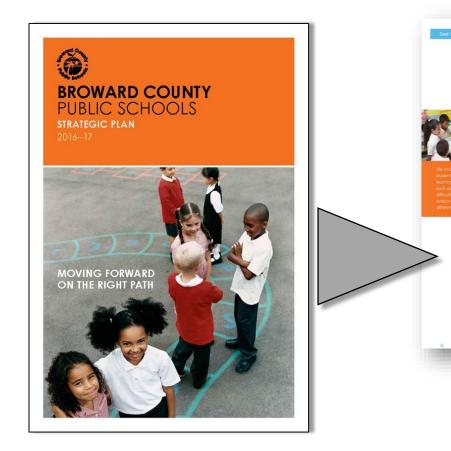
Thomas Alsbury, Ed.D. © 2016

#### Sample Evaluation Cycle - Clark County









#### Literacy and Early Learning

Literacy is the ability to read independently, write clearly, and stand and create information in different forms of media rudent learning begins at birth with parents, extended families, regivers and the entire community. We are committed to rorking with families, social organizations and communities mprove the quality of learning that students experience before has anter school

We work with private providers of childcare and early learning to ensure the environments and instruction are developmentally appropriate, rich in resources and grounded in purposeful play. We must support high-quality Head Start programs, maximize enrollment in Voluntary Pre-Kindergarten, and educate all parents and service providers about the BCPS standards for kindergarten readiness.

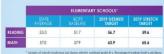
Students come to kindergarten with a wide variety of backgrounds and abilities. We must work with students who are developmentally advanced and those who are delayed. We must support those who have learning challenges, such as vision difficulties, dyslexia and/or cognitive differences. BCPS students must be fluent in English; some are also fluent in one or more additional languages.

Our approach to reading is known as Balanced Literacy. It begins with phonics, continues with guided reading, and then uses content-based and fiction texts for independent reading. We monitor the development of students' reading skills with running records until students are independent readers.

We guide students to become independent readers and writer by having them explore the classroom, their communit and the world. Our expectation is that all students will be independent readers by the end of third grade, in alignment with the national standard for that erade level. Some students reach this point earlier; others struggle to meet this goal.

Broward needs teachers in the early grades who are specialists in reading and early childhood development

#### OBJECTIVES/TARGETS



#### 2016-17 TACTICS

> Implement Balanced Literacy through > Work with private schools and childcare to velopment of a Literacy Field Guide encourage readiness for early literacy.

> District's a Multi-Tiered System of Supports/Response to Intervention

o standardize tools, measures assroom and supporting reson

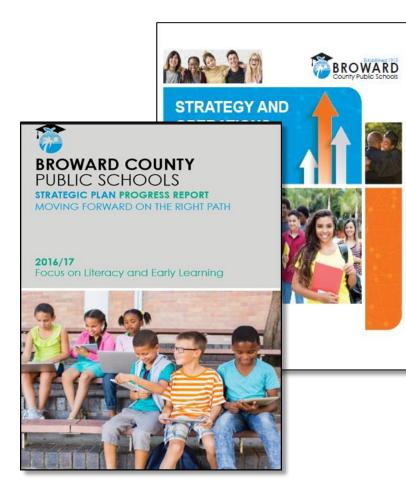
Assign the most highly skilled teachers

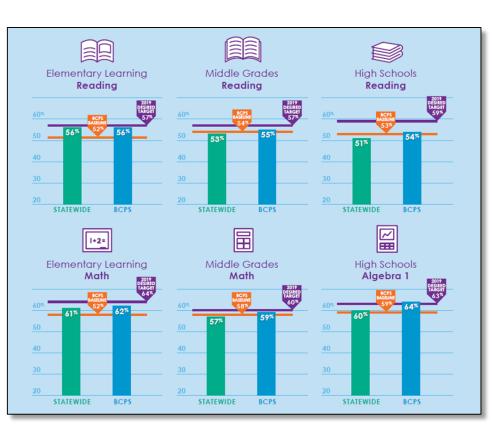
in literacy acquisition to early grades.

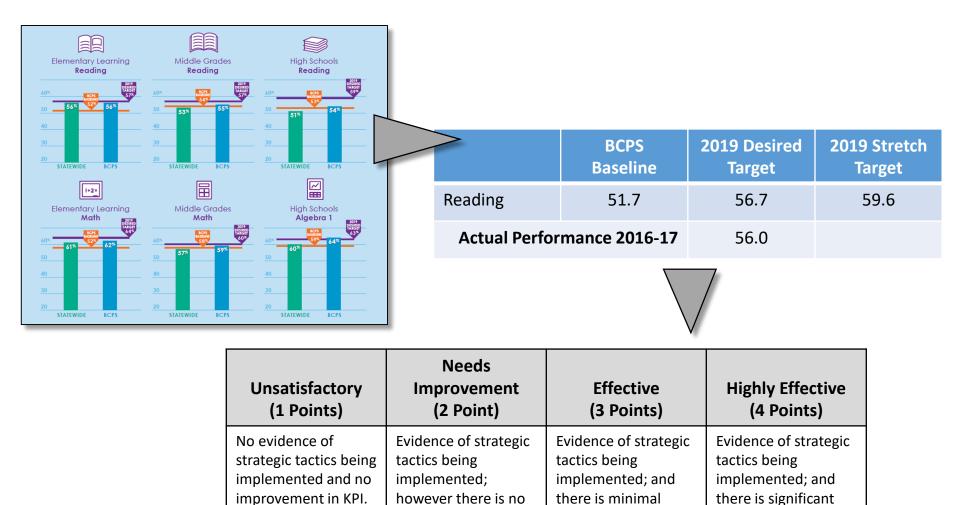
Refine the use of running records



Literacy and Early Learning	We guide students to beams independent noders and writtens by barring them regions the classroom, their community and the work Our expectation is that if anderses will be independent readers by the and of third grade, in signature with the nutrinoi andangif for the gale level. Some students much this point reaffer; others straggle to more this guid.						
When the set of the se	Browtał całch uckałch wie dwegłanie         CECCTVEST/ARGES         EXADNIC 30.0 (Stroky Stroky Strok	OBJECTIV	VES/TARGETS STATE AVERAGE	ELEMEN BCPS BASELINE	ITARY SCHOO 2019 D TAR	ESIRED 20	19 STRETCH TARGET
vision difficulties, dysters and/or cognitive differences. RCPS students must be fourt in English, consearable fluent in one or more additional languages. Our approach to reading is shown as Balancel Literacy. It begins with phonics, continues with guident reading, and then uses	and importantiation. emotional needs.   Prioritize literary acquisition by aligning organizational and marroritional materials in the claseroom and supporting resources.	READING MATH	53.0 57.0	51.7	56		59.6
monitor the development of students' reading akills with running records until students are independent readers.		OBJECTIVES/T		MIDDLE SCH			
		READING	STATE VERAGE 52.0	BCPS 2 BASELINE 53.9	2019 DESIRED TARGET 56.9	2019 STRETCH TARGET 59.1	
		MATH	55.0	57.1	60.1	62.1	
		RGETS				and above.	
			HIGH	SCHOOLS"			
		STATE AVERAGE	BCPS BASELINE	2019 DESIRED TARGET	2019 STRET TARGET	СН	
	READING	52.0	52.9	58.9	60.2		
	ALGEBRA 1	56.0	58.6	63.4	65.7		
	GRADUATION RAT		76.6	85.0	88.0		
		<ul> <li>Includes all schools (tra- students level-3 and ab</li> </ul>		ols). Reading and Algebra 1	reflects the percentage	e of	13







improvement in KPI.

improvement in KPI.

improvement in KPI.

### Summary Framework

- Include multiple domains that evaluate both the professional behaviors of the Superintendent, as well as specific performance outcomes aligned to Strategic Plan.
- Domains should be weighted to reflect strong emphasis on student outcomes.
- Strategic Plan should serve as basis for inclusion of specific performance outcomes.
- Ratings/scoring should be informed through the inclusion of a pre-defined rubric.
- Evaluation instrument goals should align to (3year) cycle for updating the strategic plan.

### Next Steps

**Board Member Feedback** 

Evaluation Staff to Develop Draft Evaluation Tool

Board Workshop to Develop Consensus

#### THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

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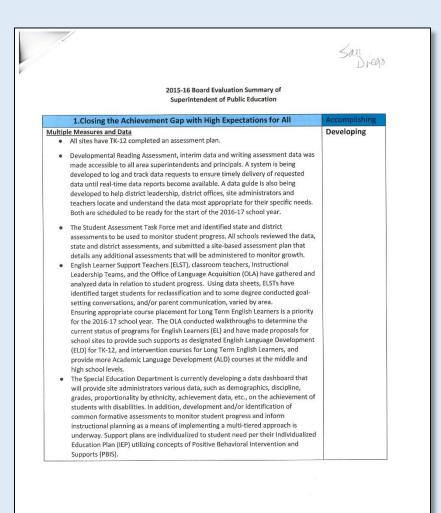
#### Robert W. Runcie, Superintendent of Schools

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Individuals with disabilities requesting accommodations under the Americans with Disabilities Act Amendments Act of 2008, (ADAAA) may call Equal Educational Opportunities/ADA Compliance Department at 754-321-2150 or Teletype Machine (TTY) 754-321-2158.

# Appendix

#### Sample 1: San Diego Unified School District



Superintendent is rated in six distinct domains:

- Closing the Achievement Gap with High Expectations for All
- Access to Broad and Challenging Curriculum
- Quality Leadership, Teaching and Learning
- Positive School Environment, Climate, and Culture with Equity at the Core and Support for the Whole Child
- Parent and Community Engagement with Highly Regarded Neighborhood Schools that Serve Students, Families and Communities
- Well-Orchestrated District-wide Support Services and Communications

Multiple indicators within each domain are individually rated that inform an overall rating for the domain.

The ratings are assigned based on a Level of Implementation:

- **Beginning** The Superintendent has launched the work and there is no evidence of progress yet.
- **Developing** The Superintendent has launched the work, is continuing to develop the implementation, and there is some evidence of progress.
- Accomplishing The Superintendent has accomplished the implementation of the work and progress is evident.
- **Extending** The Superintendent has accomplished the work and significant progress/impact is evident.

#### Sample 2: Orange County Public Schools

#### OCPS Superintendent Evaluation 2015 – 2016

CATEGORY 1 Intense Focus on Student Achievement: The Superintendent is the educational leader and chief executive officer who promotes the success of all students, fulfills all academic requirements established by the Florida Department of Education and the U.S. Department of Education, and facilitates the development, implementation, stewardship and monitoring of the District Strategic Plan.

#### Performance Indicators

- 1.1 Sets priorities in the context of improving student achievement by aligning curriculum and instruction with assessment results.
- 1.2 Articulates and promotes high expectations for teaching and student learning.
- 1.3 Develops, communicates and implements a collective vision of comprehensive academic school improvement through mastery of the essential knowledge and skills defined by the Florida Department of Education and the District Strategic Plan.
- 1.4 Student academic performance results are improving as compared to past performance (and to similar districts in Florida and the nation, including member districts of The Council of Great City Schools and Council of Urban Boards of Education).
- 1.5 Formulates a comprehensive educational plan for the District which includes school improvement plans for every school.
- 1.6 Formulates procedures for gathering, analyzing and using district assessment data for decision-making and monitoring.
- 1.7 Maintains effective processes for approving and monitoring charter schools and contract schools

Summary Rating:	Supporting Comments:
Commendable (4)	
Meets Expectation (3)	
Reasonable Progress Toward Expectation (2)	
Needs Improvement (1)	

Superintendent Comments: \_\_\_\_

(An addendum of explanation required for any rating of Needs Improvement or Commendable)

Superintendent is rated in six distinct domains with multiple performance indicators informing each domain:

- Intense Focus on Student Achievement
- High-Performing and Dedicated Team
- Safe Learning and Working Environment
- Efficient Operations
- Sustained Community Engagement
- Effective Board Relations

There are four rating categories with defined point assignments:

- Commendable 4 points
- Meets Expectation 3 points
- Reasonable Progress Toward Expectation – 2 points
- Needs Improvement 1 point

Individual Board Members ratings are aggregated to determine overall rating.

Overall Rating determines application of performance incentive and automatic extension of employment agreement.

# Sample 3: Montgomery County Board of Education

BOARD ME	MONTGO MBER FORM	MERY COUNTY M FOR SUPERINT	BOARD OF EDUCA TENDENT OF SCHO	TION OOLS EVALUATION
Use the following nu performance during t	merical scale he preceding	to indicate your appi school year.	aisal in Sections I, II, a	and III of the Superintendent'
Marginal 1	Fair 2	Competent 3	Commendable 4	Distinguished 5
1—Marginal 2—Fair	Performan	ice is clearly below a ice comes close to provement.)	acceptable level. being acceptable, but	needs further development
3-Competent 4-Commendable 5-Distinguished	Performan Performan Outstandin	ce is acceptable, sat	er than "acceptable". ( learly obvious (A sr	nt. (Meets district standards.) Exceeds district standards.) becial category to recognize

SECTION I: GENERAL PERFORMANCE CHARACTERISTICS

Demonstrates ability to work with members of the Board, administrative team, teachers, students, and
parents in a professional manner.

2. Demonstrates ability to accurately assess situations and have courage in making recommendations.

 Demonstrates patience, understanding, consideration, and courtesy in all situations while continuing to function in a professional manner, including ability to provide friendly constructive criticism.

1 2 3 4 5

4. Creates and demonstrates a feeling of team work and enthusiasm among those in contact with him.

2

1 2 3 4 5

5. Demonstrates the initiative and persistence needed to accomplish goals and objectives.

1 2 3 4 5

Superintendent is rated in three Sections:

- General Performance Characteristics
- Performance Factors
- Superintendent Performance on System Goals

Each Section is provided an **Average Section Rating** based on individual ratings of various indicators within each section.

Each indicator is rated on a 5-point scale:

- **1** Marginal Performance is clearly below acceptable level.
- 2- Fair Performance comes close to being acceptable, but needs further development.
- 3 Competent Performance is acceptable, satisfactory, and sufficient.
- **4 Commendable** Performance is noticeably better then "acceptable."
- **5 Distinguished** Outstanding performance is clearly obvious.

# Sample 4: Hillsborough County Public Schools



In the space below are the top four Key Performance Indicators (KPIs) identified by the Board. Assess the extent to which the Superintendent led the organization to meet these objectives.

KPI/Goals	Result(s) w/ Evidence	Rating (0-3)	Wgt. X 10
<ol> <li>Graduation Rates. The Superintendent</li> <li>Makes graduation rates part of the Strategic Plan while utilizing consistent year-to-year metrics.</li> <li>Ensures conversations and emphasis is placed on graduation rates throughout the entire school district, all early learning programs (inclusive of head start, school readiness, and VPK) through all high school programs.</li> <li>Demonstrates evidence on the ongoing benchmarks, resources and monitoring to ensure we are on track.</li> <li>Utilizes professional development to strengthen the awareness, skills, strategies and follow-up supports to help teachers, administrators, and all District personnel in meeting the goal.</li> <li>Plans time for celebrations and recognitions to show appreciation of the work being accomplished.</li> <li>Ensures engaging curriculum, supports, the resources, and opportunities for students and all District staff to excel.</li> </ol>			
inancial Stewardship. The Superintendent (1) Proactively collaborates with the Board to determine priorities for budgeting and aligns with KPIs. (2) Aligns financial resources to support District goals. (3) Strategically analyzes available and potential resources and allocates them in cost-affective and equitable manner. (4) Transparently communicates financial status and proactively briefs/consults Board on financial needs and expenditures. (5) Provides onging progress updates on District finances. (6) Pursues best financial practices.			

1|Page

#### Superintendent is rated in two Sections:

- Key Performance Indicators
- Performance Factors

Part I – KPIs has four specific goals with various performance indicators within each goal:

- Graduation Rates
- Financial Stewardship
- Cultural Relationships
- Communication

Part II – includes five Core Values with various indicators for each:

- Proactive
- Relational
- Integrity
- Safety
- Motivation

Each KPI and Core Value Section is assigned a rating between 0 and 3:

- 0 Does Not Meet Expectations
- 1 Somewhat Meets Expectations
- 2 Meets Expectations
- 3 Exceed Expectations

#### Sample 5: Palm Beach County Schools

I. Student Achieveme	ent	SCORE:	4
	CON	IMENTS:	
The Strategic Plan is excellent and focused on st staff development, better recruitment and focus	udents ed reso	Accountability is in place. We are looking to the future. Nurces. The Superintendent has a global vision.	ure and
Dr. Avossa has far exceeded expectations. He ha with sensitivity and care. He understands life in t		kill to lead and help others grow. He is calm and faces	issues
	1	and Artifacts	
Student Achievement Data	9	Ongoing Work: Central Office Federal Dollars to	43
	1		43

Superintendent is rated in five Domains:

- Student Achievement
- Board and Community Relations
- Human Resource Management
- Financial Resource Management
- Operations Management

Each Domain is provided a score between 1 and 4, with each domain individually weighted.

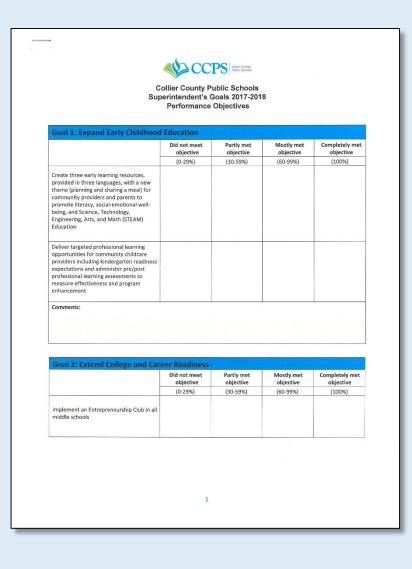
- Student Achievement (30%)
- Board and Community Relations (25%)
- Human Resource Management (15%)
- Financial Resource Management (15%)
- Operations Management (15%)

Each Board Member rates the Superintendent with each domain receiving an **Average Final Rating**, and a calculated **Final Evaluation Rating**.

**Overall Rating** 

- Highly Effective 3.5 4.0
- **Effective** 2.5 3.4
- Needs Improvement 1.6 2.4
- Unsatisfactory 1.0 1.5

#### Sample 6: Collier County Public Schools



Superintendent is rated in two Sections:

- Performance Outcomes
- Professional Standards

Part I – Has eight goals with multiple objectives within each goal. The objective are a combination of qualitative and quantitative targets:

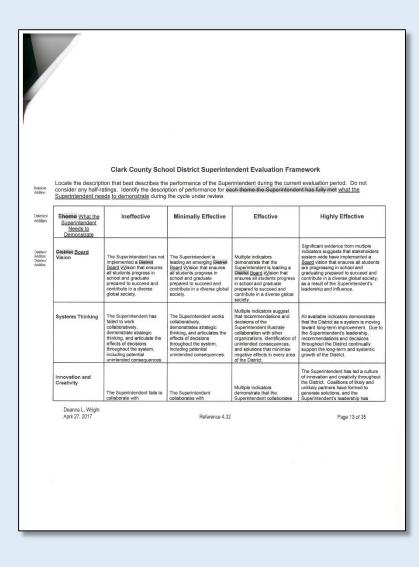
- Expand Early Childhood Education
- Extend College and Career Readiness
- Engage STEAM to Strengthen Global Awareness and 21<sup>st</sup> Century Learning Skills
- Highly Talented and Engaged Workforce
- Student Achievement
- Maintain Fiscal Responsibility
- Communications Parent and Community Engagement
- Additional

Part II – includes five areas of focus with various indicators for each:

- Relationship with Board
- Management of District
- Policy and Governance
- Relationship with Community
- Professional/Personal Attributes

Each Section is weighted 50% of overall evaluation, with each objective rated on a four-point scale.

#### Sample 7: Clark County School District



Superintendent's performance is rigorously monitored against organizational accomplishments of Board policies on Ends and organizational operations established within Board policies on Executive Limitations. Superintendent is rated in five distinct domains with multiple performance indicators informing each domain:

- Board Vision
- Strategic Imperatives
- Pledge of Achievement (District dashboard- 6 goals)
- Other Support Strategies
- Components of the Superintendent Evaluation

Multiple indicators within each domain are individually rated based on a a defined rubric for each indicator.

Evaluation process results in one evaluation as a complete Board.

**Overall Rating** 

- Highly Effective
- Effective
- Minimally Effective
- Ineffective